

5 TIPS FOR SWITCHING BANKS

1) Open your NEW Frandsen Bank & Trust account

[Open now online](#) or [find a location](#)

You will need:

- Valid photo identification to include date of birth
- Social security number
- Home address and phone number

2) Enroll in Online Banking

Conveniently and securely manage your finances from your laptop, tablet, or smartphone.

Find out more at: <https://www.frandsenbank.com/personal/online-mobile-services/>

3) Switch Automatic Deposits and Payments

Have the following information available:

- Your new account number and Frandsen Bank routing number: 091901202
- Review prior bank statements to identify:
 - Direct deposits (payroll, government benefits, investment income, etc.).
 - Automatic payments (mortgage, utilities, credit cards, student loans, streaming services, gym memberships, etc.).
- Print a list of companies or individuals paid through bill pay.
- Contact each company/person to notify them of your new account information.

4) Monitor your New Account

Make sure all deposits and payments have been successfully transferred to your new account.

5) Close the Old Account(s)

Contact your other financial institution when you are ready to close the old account(s) and securely destroy old debit card(s) and check(s).